WHEN?

Thursday, June 9
8:30A.M.—4:30 P.M.

WHERE?

DPHHS-Sanders
Auditorium
111 N. Sanders

To register for the live presentation:

E-MAIL

MPERACommunications @mt.gov

Contacts:

Joel Thompson at: 444-0199

Armando Oropeza: at 444-9139

If you are unable to join us, this seminar will be available via webinar.

Visit our website: MPERA.mt.gov
In the Events Calendar click on Educational Events for the link.

Retirement Planning

Are you thinking about retiring? Our goal here at MPERA is to help our members make the most out of their retirement. Whether retirement is several years away, or several months, this one-day course may be beneficial for you.

AGENDA

08:30-08:45 Introductions

08:45-09:15 Financial Well check

09:15-9:55 457 Deferred Compensation

9:55-10:10 BREAK

10:10-11:10 Social Security Administration

11:10-11:45 AARP

11:45-1:00 Lunch-on your own

1:00-2:10 State of MT HealthCare Benefits Division

2:10-2:20 BREAK

2:20-3:05 Estate Planning

3:05-3:15 BREAK

3:15-4:00 State of MT HealthCare Benefits-Wellness Division

4:00-4:30 Steps to retirement